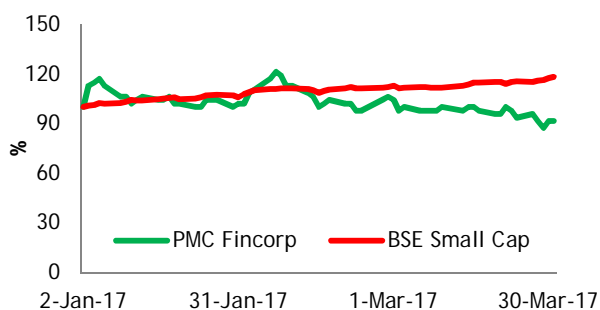


CMP	₹ 0.38
BSE Code	534060
BSE ID	PMCFIN
52wk High/Low (₹)	0.72/0.35
Average Volume (3M) [§]	12,61,991
Market Cap (₹ Crore)	18.5

Shareholding - Mar 2017	No.	%
Promoters	8,07,65,600	16.60
FIIIs	0	0.00
DIIIs	0	0.00
Public & Others	40,57,95,600	83.40

Stock Chart As on March 31, 2017



Common Size Analysis (%)	Q4 FY17	Q4 FY16	Q3 FY17
Cost of Material/TR	56.2	100.0	0.0
Employee Cost/TR	7.3	7.7	19.2
Other Expenses/TR	8.0	21.4	31.4
Interest Cost/TR	45.4	12.8	43.1

Valuation Ratios	
P/E (TTM)	38.00
P/BV (TTM)	0.32
EPS (Q4 FY17)	₹ 0.00

Financial Ratios	%
EBIDTA Margin	66.4
PAT Margin	6.8
Impact Cost [^]	1.5

Financials and Ratios are on a Standalone basis

TR stands for Total Revenue

TTM stands for trailing twelve months

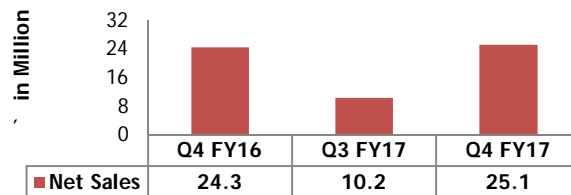
[^]Source: BSE, for June, 2017

§ - Average Volumes (Total Shares traded) for 3 Months

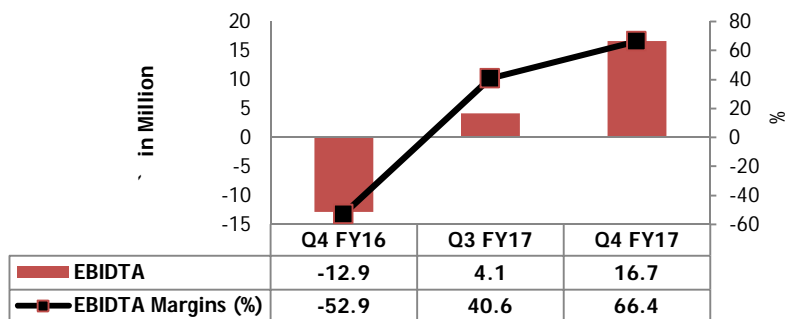
Q4 FY17 Analyst's Review

- Income from Operations rose by 3.3% y-o-y to Rs. 25.1 million in Q4 FY17 from Rs. 24.3 million in Q4 FY16. The same increased q-o-q from Rs. 10.2 million in Q3 FY17. Income from Operations for FY17 fell by 48.9% y-o-y to Rs. 73.6 million from Rs. 143.9 million in FY16.
- Operating Profit stood at Rs. 16.7 million in Q4 FY17 as compared to an Operating Loss of Rs. 12.9 million in Q4 FY16. Net Profit stood at Rs. 1.7 million in Q4 FY17 as compared to a Net Loss of Rs. 22.6 million in Q4 FY16.
- Total Debt of the Company comprising Short Term Borrowings fell by 11.1% y-o-y to Rs. 506.5 million in FY17 from Rs. 569.5 million reported in FY16. Resultantly, Debt to Equity Ratio stood lower at 1.2:1 in FY17 as against 1.6:1 in FY16.
- Short Term Loans and Advances declined by 7.4% y-o-y to Rs. 992.2 million in FY17 from Rs. 1,071.1 million in FY16. Cash and Cash Equivalents declined to Rs. 3.7 million in FY17 from Rs. 10.1 million in FY16.

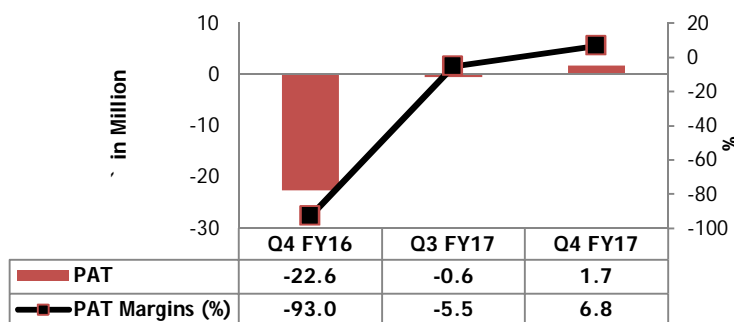
Net Sales



EBIDTA & EBIDTA Margins



PAT & PAT Margins



Financial Snapshot

Particulars	Standalone Financials (In Millions)				
	Q3 FY 2017	Q3 FY 2016	Q2 FY 2017	y-o-y (%)	q-o-q (%)
Income Statement					
Net Sales / Income from Operations	25.1	24.3	21.3	3.3	17.8
Expenses					
Cost of material consumed	14.1	24.3	0.0	-42.0	0.0
Change in Inventories	(9.5)	5.8	0.9	-263.8	-1,155.6
Employee Benefit Expenses	1.83	1.86	1.96	-1.7	-6.6
Administrative, Manufacturing, Selling & Other Expenses	2.0	5.2	3.2	-61.5	-37.5
EBIDTA	16.7	-12.9	15.2	-229.6	9.4
Depreciation & Amortization	-0.17	1.05	0.30	-116.2	-156.7
Finance Costs / Interest Expense	11.4	3.1	4.4	267.7	159.1
Other Income	0.0	0.0	0.0	-	-
Profit After Tax (PAT)	1.7	-22.6	-0.6	-107.5	-403.6
Key Ratios - Income Statement					
EBIDTA Margin (%)	66.4	-52.9	71.5	-	-
PAT Margins (%)	6.8	-93.0	-2.6	-	-
Adjusted EPS	0.00	-0.05	0.00	-	-

Source: Capitaline Database; Company Financials

About Us

LOTUS KNOWLWEALTH (LKW) is a **Knowledge** based company that commenced business in 1990. LKW is engaged primarily in **CAPITAL MARKET RESEARCH, INVESTMENT ADVISORY and STRATEGY services.**

GURUKSHETRA is the Research and Training arm of Lotus Knowlwealth.

LKW Investment Advisers is the SEBI registered Investment Advisory arm of LKW.

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Disclosure

This report has been prepared for the BSE Investor Protection initiative and all the data for this report has been sourced primarily from publicly available documents and information. LKW asserts that it makes no Investment Recommendation through the medium of this Report.

Furthermore, each member of the team involved in the preparation of this report, hereby affirms that there exists no conflict of interest.